

## Listing on Boursa Kuwait

Required Documents



## **Required Documents**

- 1. Listing request specifying the market in which the company shall be listed.
- 2. Basic data on the issuer to be listed in both Arabic and English.
- 3. A copy of the Articles of Association of the company and any amendments. (Do not upload any file that exceeds 10MB).
- 4. A copy of the commercial license.
- 5. A copy of the commercial register.
- 6. A letter from an asset valuer or investment advisor licensed by the Capital Markets Authority confirming the company's compliance with Item (1) of Article (7-1-4), or Item (1) of Article (7-1-5), or Item (1) of Article (7-1-6) of these Rules, as applicable.
- 7. A letter from the company's external auditor confirming compliance with Item (3) of Article (7-1-4), or Item (4) of Article (7-1-5), or Item (4) of Article (7-1-6) of these Rules, as applicable.
- 8. A copy of the audited financial statements for the last three fiscal years preceding the listing, unless the company was established for a shorter period in both Arabic and English languages. (Do not upload any file that exceeds 10MB)
- 9. A certificate from the Ministry of Commerce and Industry listing the names of the members of the Board of Directors, the Chief Executive Officer, and the authorized signatories of the company.
- 10. List of names of the auditors, listing advisor and other advisors.
- 11. A copy of the minutes of the ordinary general assembly and the extraordinary general assembly of the company for the last three years, unless the company was established for a shorter period. (Do not upload any file that exceeds 10MB)
- 12. Copy of the company's shareholders' register issued by a clearing agency.
- 13. Appointment of listing advisor to lead the listing process of the potential issuer in Boursa Kuwait.
- 14. List of the potential listing company's major shareholders.
- 15. List of all insiders.
- 16. An undertaking issued by the Board of Directors of the applicant, members of the executive management and those who are informed to comply with the Rules of Boursa Kuwait.
- 17. Invoice for the payment of Capital Markets Authority listing fees.
- 18. Proof of payment of the application fees to Boursa Kuwait.



- 19. Copy of the consent of the central bank to submit the listing application. This applies only to the units subject to the supervision of the central bank
- 20. A certified copy of the resolution of the Ordinary General Assembly approving the listing of the company in Boursa Kuwait, providing it within a year from the date of approval. This item does not apply to public shareholding companies. (Do not upload any file that exceeds 10MB).
- 21. Appointing a compliance officer to follow the instructions and rules of the regulatory bodies.
- 22. An undertaking issued by each shareholder holding, directly or indirectly, 20% or more of the company's shares, as stipulated under Article (2-1-4) of Book Twelve of the Executive Bylaws of the Capital Markets Authority.
- 23. A certificate attesting that the company's shares are freely tradable and that no restrictions exist which would prevent the admission, trading, or transfer of such shares, including between counterparties within the company or in the country of incorporation by non-nationals. Any such restrictions, if applicable, must be explicitly disclosed (applicable to non-Kuwaiti companies).